



Form MAM

NAME OF THE APPLICANT (unitholder who is requesting for change of status from MINOR to MAJOR)

Name, Mr./ Ms.																															
Date of Birth																							PAN								
	DD	MM	YYYY																												

Tax Status ☐ Resident Individual ☐ Resident Minor (through Guardian) ☐ NRI ☐ PIO ☐ Other

☐ KYC Acknowledgment attached ☐ KYC Form attached ☐ CKYC Identification No.

Name of the Guardian										In case Claimant is a Minor										Date of Birth									
																				DD MM YYYY									
Mr/ Ms/ Mrs																													
Relationship with Minor										☐ Father ☐ Mother ☐ Court appointed Guardian*																			

I, the above applicant, hereby request you to change my status from Minor to Major in the following Folios and delete the Guardian's name therein as I have since become a major, and update the details provided herein in your records.

FOLIO DETAILS

1									2									3								
4									5									6								
7									8									9								

CONTACT DETAILS OF THE APPLICANT

Mobile Number									
Specified Mobile Number belongs to: (please tick one)									
☐ Self	☐ Spouse	☐ Guardian (for Minor investment)							
☐ Dependent Children	☐ Dependent Parents	☐ Dependent Siblings	☐ PMS	☐ POA	☐ Custodian				
E-mail Address									
Specified E-mail Address belongs to: (please tick one)									
☐ Self	☐ Spouse	☐ Guardian (for Minor investment)							
☐ Dependent Children	☐ Dependent Parents	☐ Dependent Siblings	☐ PMS	☐ POA	☐ Custodian				
Address									
CITY			STATE				PIN		

(Please note that the address of the claimant will be updated as per address on KYC form / KYC Registration Agency records)

BANK DETAILS OF THE APPLICANT

Bank Name															
Account Number							IFSC Code								
Account Type	☐ SB	☐ Current	☐ NRO	☐ NRE	☐ FCNR	MICR Code									
Name of Bank Branch															
	CITY										PIN				

Please attach a cancelled cheque (with name of the claimant pre-printed) OR Applicant's Bank Statement/ Passbookcopy

ADDITIONAL KYC INFORMATION (Please tick ✓ as applicable)

Occupation ☐ Private Sector Service ☐ Public Sector Service ☐ Government Service ☐ Business ☐ Professional
☐ Agriculturist ☐ Retired ☐ Home Maker ☐ Student ☐ Forex Dealer ☐ Other _____

Claimant is ☐ Politically Exposed Person ☐ Related to a Politically Exposed Person ☐ Neither (Not applicable)

Gross Annual Income ☐ Below 1 Lac ☐ 1-5 Lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ 25 Lacs - 1 Crore ☐ >1 Crore

FATCA AND CRS INFORMATION

Country of Birth		Place of Birth	
Nationality			

Are you a tax resident of any country other than India? ☐ Yes ☐ No

If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the table below:

Country	Tax-Payer Identification Number	Identification Type

NOMINATION[®] (Please tick ✓ as applicable)

- ☐ I **DO NOT** wish to make a nomination (*Please tick ✓ if you do not wish to nominate anyone*)
- ☐ I wish to make a nomination and hereby nominate the person/s more particularly described in the **attached Nomination Form** to receive the Units held my/our folio in the event of my/ our death

[®] Guardian of a minor is not allowed to make a nomination on behalf of the minor

DECLARATION AND SIGNATURE OF THE APPLICANT

I have attached herewith all the relevant/ required documents as indicated below.

I confirm that the information provided above is true and correct to the best of my knowledge and belief.

I undertake to keep _____ Mutual Fund/ its AMC/ RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC/ RTAs.

I hereby authorise _____ Mutual Fund and its AMC/ RTA to share/ disclose any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor/ Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my / our bank account details. I / We also authorize the Mutual Fund & its AMC/RTA to provide/ share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/ agencies as required by law without any obligation of informing me/ us of the same.

My signature herein below has been attested by ☐ the Guardian on record ☐ My bankers ☐ Notary/ JMFC

Place: _____ Date: DD MM YYYY	Signature of Applicant				
Signature Attestation (To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC) @ <table border="1"> <tr> <td>Name of the Guardian/ Stamp of the Notary/ JMFC</td> <td>The above signature of the applicant duly attested by me</td> </tr> <tr> <td> </td> <td> </td> </tr> </table> @ Alternatively, please attach banker's certification/ attestation in the prescribed form as per Annexure 1		Name of the Guardian/ Stamp of the Notary/ JMFC	The above signature of the applicant duly attested by me	 	
Name of the Guardian/ Stamp of the Notary/ JMFC	The above signature of the applicant duly attested by me				

Documents Attached

- | | |
|--|---|
| ☐ Copy of PAN Card of applicant | ☐ |
| ☐ KYC Acknowledgment OR | ☐ KYC form of applicant |
| ☐ Cancelled cheque with applicant's name pre-printed OR | ☐ Applicant's Bank Statement/ Passbook |
| ☐ Annexure-I – Banker's Attestation of Signature of the applicant | |
| ☐ Nomination Form | |